

United States Bankruptcy Court
Eastern District of Oklahoma

In re:
C M Heavy Machinery, LLC
Debtor

Case No. 24-80617-PRT
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1086-7
Date Rcvd: Aug 08, 2024

User: admin
Form ID: pdf017

Page 1 of 1
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 10, 2024:

Recip ID	Recipient Name and Address
smg	+ US Security and Exchange Commission, 175 W. Jackson Boulevard, Chicago, IL 60604-2615

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 10, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 8, 2024 at the address(es) listed below:

Name	Email Address
Maurice VerStandig	on behalf of Debtor C M Heavy Machinery LLC mac@mbvesq.com
Office of the United States Trustee	USTPRegion20.TU.ECF@usdoj.gov

TOTAL: 2

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name C M Heavy Machinery, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

AKA CM Heavy Machinery, LLC

3. Debtor's federal Employer Identification Number (EIN) 42-1737967

4. Debtor's address Principal place of business

11097 Highway 27
Okemah, OK 74859

Number, Street, City, State & ZIP Code

Okfuskee
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://www.cmhm.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5324

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

List all cases. If more than 1,
attach a separate list

Debtor Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No

- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 8, 2024
MM / DD / YYYY

X /s/ Clint Meadors
Signature of authorized representative of debtor

Title President

Clint Meadors
Printed name

18. Signature of attorney **X** /s/ Maurice VerStandig
Signature of attorney for debtor

Date August 8, 2024
MM / DD / YYYY

Maurice VerStandig
Printed name

The VerStandig Law Firm, LLC
Firm name

9812 Falls Road, #114-160
Potomac, Maryland 20854
Number, Street, City, State & ZIP Code

Contact phone (301) 444-4600 Email address mac@mbvesq.com

District of Columbia - MD18071
Bar number and State

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

In re:)	Case No. 24-80617
)	(Chapter 11)
C M HEAVY MACHINERY, LLC)	
)	
Debtor.)	
_____)	

**NOTES ACCOMPANYING PETITION,
SCHEDULES, AND STATEMENT OF FINANCIAL AFFAIRS**

1. As disclosed on Schedule A/B, C M Heavy Machinery, LLC (“CMHM” or the “Debtor”) holds a checking account, at Mabrey Bank, with a current balance of \$114,331.61. Insofar as Mabrey Bank is not a creditor of CMHM, and insofar as no creditor of CMHM is believed to hold an account control agreement as it relates to this checking account, it is the position of CMHM that there does not presently exist a validly perfected lien on the bank account balance. *See* 12A Okl. St. § 1-9-312; 12A Okl. St. § 1-9-314. As such, it is the position of CMHM that the monies held in this account do *not* constitute the cash collateral of any creditor and, accordingly, no motion for leave to utilize cash collateral is being filed at the present time. However, should any creditor contact undersigned proposed counsel with evidence of there being an account control agreement in place, the Debtor will promptly file a motion pursuant to Section 363(c)(2) of Title 11 of the United States Code, seeking leave to use cash collateral. It is very much not the intent of CMHM to avoid bringing such a motion but, rather, the good faith belief of CMHM that such a motion is not properly filed at the present time because (i) the at-issue depository institution is not a creditor herein; and (ii) no creditor appears to have an account control agreement.

2. Pre-petition, a dispute arose between CMHM and the individual who maintained the books and records of CMHM. This dispute has resulted in books and records not being

reasonably current in nature and the Debtor lacking financial records of a reliable quality as of present. The Debtor will be shortly seeking to identify and engage a third-party bookkeeper, both so as to allow more refined records to be presented in connection with this case and, too, to ensure CMHM can rely upon up-to-date and properly-maintained financial records in the future. If the engaged bookkeeper is asked to carry on any activities in the nature of an accountant or professional person, appropriate leave of court will be sought pursuant to Section 327 of Title 11 of the United States Code.

3. The Debtor has not filed tax returns for the calendar years 2022 or 2023. Preparing and filing such returns will be prioritized post-petition and CMHM understands that such needs to be undertaken in an expedient-but-deliberate manner.

4. Core to this case is a large insurance claim stemming from the loss to fire of property being stored in North Carolina. The Debtor reasonably believes this insurance claim to have a value in excess of \$10 million. Unfortunately, as a seemingly direct consequence of this claim being made—and at least one other insured loss being recently suffered—CMHM is presently without certain policies of insurance. Of even date herewith, the Debtor has conferred with an insurance broker and steps are being taken to expediently secure a policy of general liability insurance together with such other products as may be appropriate.

5. Clint Meadors (“Mr. Meadors”), the principal of CMHM, has not recently drawn a formal salary for his work with the Debtor. As financial records are examined and the Debtor’s cash position and receivables come into sharper relief, it is reasonably anticipated Mr. Meadors will commence drawing an industry-appropriate salary insofar as he is no longer permitted to take equity draws and insofar as he is the Debtor’s sole working employee, being essential both to assistance with this Chapter 11 case and the day-to-day operations of CMHM. When Mr. Meadors

commences taking such a salary, notice will be given—in advance—of the size and frequency of such payments. It is the Debtor’s position that such will constitute the retention of an executive in the ordinary course of business, but the Debtor is nonetheless willing to file a formal motion, under Section 363(b) of Title 11 of the United States Code, for leave to commence such salary payments, should any party in interest suggest such to be desired.

6. Quite often, small business debtors enter Chapter 11 with operational flaws. The reorganization process can be as beneficial to restructuring monetary obligations as it is to ensuring small businesses develop—or, at minimum, refine—the tools, policies and procedures necessary to successfully function as an operating entity. CMHM is no exception. These notes are made in an effort to draw attention to facts and positions that may not be otherwise immediately apparent from the petition, schedules, and statement of financial affairs; CMHM appreciates that fulsome disclosures are an integral part of the bankruptcy process and wishes, very much, to start this case by both openly acknowledging certain eccentricities and, too, showing how those eccentricities can be properly addressed in the coming days, weeks, and months.

Dated: August 7, 2024

By: /s/ Maurice B. VerStandig
Maurice B. VerStandig, Esq.
The VerStandig Law Firm, LLC
9812 Falls Road, #114-160
Potomac, Maryland 20854
Phone: (301) 444-4600
mac@mbvesq.com
Proposed Counsel for the Debtor

**RESOLUTION OF SOLE MEMBER AND
PRESIDENT OF C M HEAVY MACHINERY, LLC**

The undersigned, constituting the sole equity holder and president of C M Heavy Machinery, LLC ("CMHM"), does hereby resolve as follows:

WHEREAS, CMHM has become burdened by various debts to third parties; and

WHEREAS, CMHM believes it can operate at a profitable level if permitted occasion to reorganize the foregoing debts; and

IT IS NOW, THEREFORE, RESOLVED as follows:

1. Pursuant to Section 2020 of Title 18 of the Oklahoma Statutes, Clint Meadors, acting on behalf of CMHM, is authorized to take any and all actions necessary to file a petition for relief pursuant to Section 301 of Title 11 of the United States Code;
2. Clint Meadors is authorized to engage counsel to act as general reorganization counsel to CMHM, and any efforts already so taken are hereby ratified and affirmed to the extent necessary; and
3. Clint Meadors is authorized and directed to work with the general reorganization counsel of CMHM to reorganize CMHM through whatever means may be most efficient, including reapportionment of equity, sale and/or liquidation.

Dated this 7th day of August, 2024

C M Heavy Machinery, LLC.

By: 
Clint Meadors
Its: Sole Member and President

Fill in this information to identify the case:

Debtor name C M Heavy Machinery, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 8, 2024

X /s/ Clint Meadors

Signature of individual signing on behalf of debtor

Clint Meadors

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name C M Heavy Machinery, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ARA Insurance Agency 11225 College Blvd Suite 250 Overland Park, KS 66210		Insurance				\$11,414.06
AT&T Business 211 S. Akard Dallas, TX 75202			Disputed			\$3,442.04
Barnhill Contracting Company 800 Tiffany Blvd Suite 200 P O Box 7948 Rocky Mount, NC 27804		Rent				\$56,400.00
CIG Logistics, Inc. 209 W 2nd Street Fort Worth, TX 76102						\$20,315.50
Dozr, Ltd. 318 DUKE ST W KITCHENER ONTARIO CANADA-N2H3Y1						\$39,418.17
Enfield Timber, LLC 21144 US Highway 301 Enfield, NC 27823		Rent	Disputed			\$345,714.00
Gregory Poole Equipment Company 4807 Beryl Road Raleigh, NC 27606		Judgment				\$24,866.17
Gungoll, Jackson, Box & Devoll, P.C. PO Box 1549 Enid, OK 73702		Legal Services	Disputed			\$1,670.00

Debtor C M Heavy Machinery, LLC
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hentges & Associates, PLLC 102 E Thatcher St Edmond, OK 73034		Legal Services	Disputed			\$19,334.76
James Supplies, L.L.C. c/o Jay V. Harper 410 S. Chickasaw Pauls Valley, OK 73075						\$2,879.00
McAfee & Taft, A Professional Corporation Attn: Michael Lauderdale 211 N. Robinson 8th Floor, Two Leadership Square Oklahoma City, OK 73102		Legal Services				\$30,000.00
Norman Wohlgemuth, LLP 401 S. Boston Avenue Suite 3200 Tulsa, OK 74103		Legal Services	Disputed			\$10,000.00
Pe Ben Industries Companies, Inc. 811 Dallas Street Houston, TX 77002						\$10,920.80
Recovery Logistics, Inc. 507 S 14th Fort Smith, AR 72901						\$97,850.00
Standard Freight LLC 2401 Independence Parkway S La Porte, TX 77571						\$51,105.00
T&J Grading Company LLC 2054 Kildare Farm Rd. #352 Cary, NC 27518		Fire Cleanup				\$110,000.00
Tuggle Duggins 400 Bellemeade Street Suite 800 Greensboro, NC 27401		Legal services retainer paid to Tuggle Duggins, subject to setoff by Tuggle Duggins		\$45,122.36	\$5,000.00	\$40,122.36

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Unifirst 2100 N Beech Avenue Broken Arrow, OK 74012			Disputed			\$9,125.10
Wisner Law 703 S. Western Road Stillwater, OK 74074		Legal Services				\$2,378.75
Woita Forest Products, LLC 601 Calvert Street Suite Q Lincoln, NE 68502						\$21,386.00

Fill in this information to identify the case:

Debtor name C M Heavy Machinery, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 1,315,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 17,837,335.55

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 19,152,335.55

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,619,481.56

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 510.30

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 871,308.99

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 5,491,300.85

Fill in this information to identify the case:Debtor name C M Heavy Machinery, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Mabrey BankChecking5504\$114,331.61**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$114,331.61**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Legal services retainer paid to Tuggle Duggins, subject to setoff by Tuggle Duggins\$5,000.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$5,000.00**Part 3: Accounts receivable**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

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Best Case Bankruptcy

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 1,343,190.26 - 0.00 = \$1,343,190.26
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,343,190.26

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
2021 McCormick MCL51 Attachment-Loader for Tractor		\$0.00		\$15,000.00
2013 Trail King XL22MB Attachment-XL Spreader		\$0.00		\$5,000.00
2014 Caterpillarr D6T XW Dozer		\$0.00		\$285,000.00
2002 Komatsu D61-PX Dozer		\$0.00		\$49,500.00
2018 Komatsu D65PX-18 Dozer		\$0.00		\$250,000.00
2018 Komatsu D65PX-18 Dozer		\$0.00		\$250,000.00

Debtor	<u>C M Heavy Machinery, LLC</u>	Case number (if known)	<u></u>
	Name		
2018 Komatsu D85PX-18 Dozer		\$0.00	\$400,000.00
1981 Caterpillar D6D Dozer		\$0.00	\$30,000.00
2017 Caterpillar 323FL Excavator		\$0.00	\$180,000.00
2010 Komatsu PC270LC-8 Excavator		\$0.00	\$80,000.00
2020 Komatsu GD655-6 Grader-Motor		\$0.00	\$200,000.00
2012 Case 821F Loader-Wheel		\$0.00	\$80,000.00
1963 Caterpillar 594 Pipelayer		\$0.00	\$175,000.00
1967 Caterpillar 572 Pipelayer		\$0.00	\$75,000.00
2013 Hotsy Powerwasher		\$0.00	\$1,000.00
2018 Hamm H121 Roller		\$0.00	\$110,000.00
2021 Maschino DMR-3500 Attachment - Roller/Tiller X6470		\$0.00	\$18,000.00
2012 McKinney CX10-2252 Shipping Container		\$0.00	\$5,000.00
2019 Kubota SVL95 Skid Steer W/Bucket & Forks		\$0.00	\$65,000.00
2020 Kubota SVL95-2 Skid Steer W/Bucket & Forks		\$0.00	\$75,000.00
2021 McCormick X6 470 Tractor-X6 470		\$0.00	\$105,000.00

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,453,500.00

24. **Is any of the property listed in Part 5 perishable?**

☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Chairs, Desk, Kitchen Table, Kitchen chair(s), Massage Chair, Couch, Bar Stools	<u>\$0.00</u>		<u>\$25,000.00</u>
Assorted office furniture	<u>\$0.00</u>		<u>Unknown</u>

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$25,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

Debtor C M Heavy Machinery, LLC
Name

Case number (If known) _____

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1.	1995 Chevrolet Kodiak	\$0.00		\$5,000.00
47.2.	2000 Ford F650	\$0.00		\$30,000.00
47.3.	2005 Dodge 3500 Truck	\$0.00		\$15,000.00
47.4.	2019 Ford F550 Truck	\$0.00		\$150,000.00
47.5.	2014 Ford F150 Truck	\$0.00		\$15,000.00
47.6.	2019 Ford F350 Truck	\$0.00		\$95,000.00
47.7.	2016 Trail Sport TRL-16 Enclosed Utility	\$0.00		\$5,000.00
47.8.	2011 Horsecreek CH-18 Trailer-18" Car-Hauler Flatbed	\$0.00		\$2,500.00
47.9.	1994 Fontaine Trailer	\$0.00		\$10,000.00
47.10	2018 Friesen Bumper pull Trailer	\$0.00		\$6,000.00
47.11	2019 Chappell 535 Gallon Trailer -Water	\$0.00		\$5,000.00
47.12	1979 TRI Hay Trailer	\$0.00		\$15,000.00
47.13	1980 Fruehauf FBZ F2 Trailer	\$0.00		\$5,000.00
47.14	2008 MXT MC 8X10 Trailer Motorcycle	\$0.00		\$2,000.00
47.15	2018 Trail King TK110HDG Trailer Semi-Lowboy	\$0.00		\$125,000.00
47.16	2006 Fountaine 53"Float Trailer-Semi-Float	\$0.00		\$15,000.00
47.17	1975 Lufkin Float Trailer-Flatbed-Float	\$0.00		\$7,500.00

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

47.18
1985 International 48"Float Truck-Farm \$0.00 \$8,000.00

47.19
1997 Freightliner FL70 Truck-Fuel/Lube \$0.00 \$37,000.00

47.20
2007 Peterbilt 379 Truck-Haul \$0.00 \$120,000.00

47.21
1999 International A90 Truck-Winch \$0.00 \$71,500.00

47.22
Lincon SA200 Welder \$0.00 \$5,000.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

\$749,500.00

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. No address - legal description at Book 1269, Page 782 in Okfuskee County Land Records; Approx. 20 acres on the North Canadian River		\$0.00		\$115,000.00

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

55.2. 111097 Hwy 27,
Okeman, Ok 74859 Owner \$0.00 \$1,200,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$1,315,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

Website: https://www.cmhm.com \$0.00 Unknown

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

Insurance claims for mats lost to a fire in North Carolina

\$12,596,813.68

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claim against Laken Tikler for theft of approximately \$1 million (discounted value based upon potential collectability issues)

\$250,000.00

Nature of claim

Amount requested \$0.00

Claim against Aaron Lowe for theft of approximately \$537k (discounted to reflect potential collocability issues)

\$300,000.00

Nature of claim

Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$13,146,813.68

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$114,331.61</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$5,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,343,190.26</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$2,453,500.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$25,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$749,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$1,315,000.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$13,146,813.68</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$17,837,335.55</u></div>	+ 91b. <div><u>\$1,315,000.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$19,152,335.55</u></div>

Fill in this information to identify the case:Debtor name C M Heavy Machinery, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Caterpillar Financial Services Corp Caterpillar's Name 2120 West End Avenue Nashville, TN 37203 Caterpillar's mailing address Caterpillar's email address, if known Date debt was incurred Last 4 digits of account number 9960 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00

2.2	Caterpillar Financial Services Corp Caterpillar's Name 2120 West End Avenue Nashville, TN 37203 Caterpillar's mailing address Caterpillar's email address, if known Date debt was incurred Last 4 digits of account number 9890 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
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Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

2.3 <u>First Foundation Bank</u> Creditor's Name <u>18101 Von Karmen Avenue,</u> <u>ste 750</u> <u>Irvine, CA 92612</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>4930</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien _____ Describe the lien <u>UCC</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$0.00</u> <u>\$0.00</u>
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2.4 <u>Great Plains Bank</u> Creditor's Name <u>601 NW 13th St</u> <u>Oklahoma City, OK 73103</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>3450</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <u>As set forth in UCC financing statement; Most assets of debtor</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$4,574,359.20</u> <u>\$14,120,003.94</u>
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2.5 <u>Great Plains Bank</u> Creditor's Name <u>601 NW 13th St</u> <u>Oklahoma City, OK 73103</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>4150</u> Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	<u>Unknown</u> <u>\$0.00</u>
--	---	---

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

2.6 Great Plains Bank

Creditor's Name

601 NW 13th St
Oklahoma City, OK 73103

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 Great Plains National Bank

Creditor's Name

2017 W. 3rd
Elk City, OK 73644

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$150,000.00

2019 Ford F550 Truck

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.8 Great Plains National Bank

Creditor's Name

601 NW 13th St

Oklahoma City, OK 73103

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

6166

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.9 Komatsu Financial L.P.

Creditor's Name
8770 W Bryn Mawr Ave
Suite 100
Chicago, IL 60631

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
0 Kubota Credit Corp, U.S.A

Creditor's Name

PO Box 2046
Grapevine, TX 76099

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
1530

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
1 Targeted Lease Capital LLC

Creditor's Name
5500 Main Street
Suite 300
Williamsville, NY 14221

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

- ☒ No

Debtor C M Heavy Machinery, LLC Case number (if known) _____

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
9090

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1

2 Tuggle Duggins

Creditor's Name

400 Bellemeade Street
Suite 800
Greensboro, NC 27401

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Legal services retainer paid to Tuggle Duggins, subject to setoff by Tuggle Duggins

\$45,122.36

\$5,000.00

Describe the lien

Retainer

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,619,481.56

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Blue Bridge Financial, LLC
11911 Freedom Dr
One Fountain Square, set 570
Reston, VA 20190

Line 2.3

3480

Daniel V. Carsey
Hall, Estill, Hardwick, Gable, Golden
100 North Broadway
Suite 2900
Oklahoma City, OK 73102

Line 2.7

Fill in this information to identify the case:Debtor name C M Heavy Machinery, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$510.30	\$510.30
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.3	Priority creditor's name and mailing address Oklahoma Tax Commission 300 N Broadway Avenue Oklahoma City, OK 73102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill

Debtor C M Heavy Machinery, LLC
Name

Case number (if known) _____

out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Aaron Lowe 380058 Old Highway 62 Okemah, OK 74859 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Cattle</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.2	Nonpriority creditor's name and mailing address ARA Insurance Agency 11225 College Blvd Suite 250 Overland Park, KS 66210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,414.06</u>
3.3	Nonpriority creditor's name and mailing address AT&T Business 211 S. Akard Dallas, TX 75202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,442.04</u>
3.4	Nonpriority creditor's name and mailing address Barnhill Contracting Company 800 Tiffany Blvd Suite 200 P O Box 7948 Rocky Mount, NC 27804 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$56,400.00</u>
3.5	Nonpriority creditor's name and mailing address C T Corporation PO Box 4349 Carol Stream, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$393.00</u>
3.6	Nonpriority creditor's name and mailing address Caterpillar Financial Services c/o Corporation Service Company 10300 Greenbriar Place Oklahoma City, OK 73159 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.7	Nonpriority creditor's name and mailing address CIG Logistics, Inc. 209 W 2nd Street Fort Worth, TX 76102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,315.50</u>

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

3.8	Nonpriority creditor's name and mailing address DLL Finance / Agricredit PO Box 77122 Minneapolis, MN 55480 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,499.64</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Dozr, Ltd. 318 DUKE ST W KITCHENER ONTARIO CANADA-N2H3Y1 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$39,418.17</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Enfield Timber, LLC 21144 US Highway 301 Enfield, NC 27823 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$345,714.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address FedEx PO Box 223125 Pittsburgh, PA 15251 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Gregory Poole Equipment Company 4807 Beryl Road Raleigh, NC 27606 Date(s) debt was incurred <u>July 25, 2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$24,866.17</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Gungoll, Jackson, Box & Devoll, P.C. PO Box 1549 Enid, OK 73702 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,670.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Hentges & Associates, PLLC 102 E Thatcher St Edmond, OK 73034 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$19,334.76</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Holt Texas Ltd. 5665 SE Loop 410 San Antonio, TX 78222 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>Unknown</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

3.16 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$2,879.00
James Supplies, L.L.C.
c/o Jay V. Harper
410 S. Chickasaw
Pauls Valley, OK 73075
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? ☒ No ☐ Yes

3.17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00
Janae L. Wright
2914 Colonial Lane
Edmond, OK 73013
☐ Contingent
☐ Unliquidated
☒ Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? ☐ No ☒ Yes

3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00
Kubota Credit Corporation USA
PO Box 2046
Grapevine, TX 76099
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____ Basis for the claim: Business Loan
Last 4 digits of account number 7160 Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00
Mabrey Bank
PO Box 130
Bixby, OK 74008
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number 9240 Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00
Mabrey Bank
PO Box 130
Bixby, OK 74008
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number 2920 Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$30,000.00
McAfee & Taft, A Professional Corporatio
Attn: Michael Lauderdale
211 N. Robinson
8th Floor, Two Leadership Square
Oklahoma City, OK 73102
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____ Basis for the claim: Legal Services
Last 4 digits of account number _____ Is the claim subject to offset? ☒ No ☐ Yes

3.22 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,197.00
Nolen Propane Company
2378 Hwy. 75
Wetumka, OK 74883
☐ Contingent
☐ Unliquidated
☐ Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? ☒ No ☐ Yes

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

3.23	Nonpriority creditor's name and mailing address Norman Wohlgemuth, LLP 401 S. Boston Avenue Suite 3200 Tulsa, OK 74103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$10,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Okemah Oil Company 4 E Broadway St Okemah, OK 74859 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Oklahoma Natural Gas PO Box 219296 Kansas City, MO 64121 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address Pe Ben Industries Companies, Inc. 811 Dallas Street Houston, TX 77002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$10,920.80</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Recovery Logistics, Inc. 507 S 14th Fort Smith, AR 72901 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$97,850.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Robert D. Wilson, PC 1900 Preston Road Suite 267-72 Plano, TX 75093 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$0.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address Scott Equipment 6149 Hwy 90 E Lake Charles, LA 70615 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>Unknown</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address Standard Freight LLC 2401 Independence Parkway S La Porte, TX 77571 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$51,105.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor C M Heavy Machinery, LLC Case number (if known) _____
Name

3.31	Nonpriority creditor's name and mailing address T&J Grading Company LLC 2054 Kildare Farm Rd. #352 Cary, NC 27518 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fire Cleanup</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$110,000.00
<hr/>			
3.32	Nonpriority creditor's name and mailing address Unifirst 2100 N Beech Avenue Broken Arrow, OK 74012 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,125.10
<hr/>			
3.33	Nonpriority creditor's name and mailing address Warren Power & Machinery, Inc. c/o Corporation Service Company 10300 Greenbriar Place Oklahoma City, OK 73159 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.34	Nonpriority creditor's name and mailing address Waukesha-Pearce Industries, LLC PO Box 65038 Houston, TX 77235 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.35	Nonpriority creditor's name and mailing address Wheeler Metals 3100 W 40th Street N Muskogee, OK 74401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.36	Nonpriority creditor's name and mailing address Wisner Law 703 S. Western Road Stillwater, OK 74074 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,378.75
<hr/>			
3.37	Nonpriority creditor's name and mailing address Woita Forest Products, LLC 601 Calvert Street Suite Q Lincoln, NE 68502 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,386.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor C M Heavy Machinery, LLC Case number (if known) _____

Name

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1	Bob Cherot Voss, Michaels, Lee & Associates, Inc. PO Box 1829 Holland, MI 49422-1829	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Jerome S. Sepkowitz, Esq. Derryberry & Naifeh, LLP 4800 North Lincoln Boulevard Oklahoma City, OK 73105	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Mylon D. Smith Crowe & Dunlevy, a Professional Corporation Braniff Building 423 N. Robinson Avenue, Suite 100 Oklahoma City, OK 73102	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Ross Plourde, Esq. 211 N. Robinson 8th Floor Two Leadership Square Oklahoma City, OK 73102	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>510.30</u>
5b. +	\$ <u>871,308.99</u>
5c.	\$ <u>871,819.29</u>

Fill in this information to identify the case:

Debtor name C M Heavy Machinery, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Lease at will for yard to store mats

State the term remaining

List the contract number of any government contract _____

Barnhill Contracting Company
800 Tiffany Blvd
Suite 200
P O Box 7948
Rocky Mount, NC 27804

2.2. State what the contract or lease is for and the nature of the debtor's interest Lease at will for storage of mats

State the term remaining

List the contract number of any government contract _____

Enfield Timber, LLC
21144 US Highway 301
Enfield, NC 27823

Fill in this information to identify the case:

Debtor name C M Heavy Machinery, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.3 Clint Meadors	11097 Highway 27 Okemah, OK 74859	Great Plains Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:Debtor name C M Heavy Machinery, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 01/01/2024 to Filing Date☒ Operating a businessUnknown☐ Other _____For prior year:
From 01/01/2023 to 12/31/2023☒ Operating a businessUnknown☐ Other _____For year before that:
From 01/01/2022 to 12/31/2022☒ Operating a businessUnknown☐ Other _____For the fiscal year:
From 01/01/2021 to 12/31/2021☒ Operating a business\$9,378,156.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Kirby-Smith Machinery, Inc. c/o Len Cason 201 Robert S. Kerr Avenue Suite 1600 Oklahoma City, OK 73102	Approx. July 17, 2024	\$23,599.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Saber Transportation Support Inc. 1017 15th Ave NW Ardmore, OK 73401	July 31, 2024	\$3,938.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Federal Motor Carrier Safety Administrat 1200 NEW JERSEY AVENUE, SE Washington, DC 20590	July 26, 2024	\$13,360.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Komatsu Financial L.P. 8770 W Bryn Mawr Ave Suite 100 Chicago, IL 60631	July 26, 2024	\$3,802.01	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Wells Fargo, NA 420 Montgomery Street San Francisco, CA 94104	July 18, 2024	\$23,599.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Komatsu Financial L.P. 8770 W Bryn Mawr Ave Suite 100 Chicago, IL 60631	May 29, 2024	\$3,802.01	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Kirby-Smith Machinery, Inc. c/o Len Cason 201 Robert S. Kerr Avenue Suite 1600 Oklahoma City, OK 73102	May 23, 2024	\$5,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Clint Meadors 11097 Highway 27 Okemah, OK 74859 Owner	Various	Unknown	Mr. Meadors has periodically charged personal expenses on a business debit card and may have taken one or more draws from the business in the preceding calendar year

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Great Plains National Bank v. C M Heavy Machinery, LLC, et al. CJ-2024-00034	Civil	District Court in and for Ofuskee County, Oklahoma PO Box 30 Okemah, OK 74859	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. In re Application for CM Heavy Machinery to Issue Court Order Title CV-2024-1452	Civil	District Court in and for Cleveland County, Oklahoma 200 S. Peters Ave. Norman, OK 73069	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. CM Heavy Machinery, LLC, et al. v. The Honorable Lawrence W. Parish, et al. PR-121631	Writ of Mandamus	Supreme Court of the State of Oklahoma 2100 N. Lincoln Blvd. Suite 1 Oklahoma City, OK 73105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	Great Plains National Bank v. CM Heavy Machinery, LLC, et al. CJ-2023-00018	Civil	District Court in and for Ofuskee County, Oklahoma PO Box 30 Okemah, OK 74859	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	Caterpillar Financial Services v. CM Heavy Machinery, LLC CJ-2023-00033	Civil	District Court in and for Ofuskee County, Oklahoma PO Box 30 Okemah, OK 74859	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	Lowe v. CM Heavy Machinery LLC, et al. CJ-2023-00034	Civil	District Court in and for Ofuskee County, Oklahoma PO Box 30 Okemah, OK 74859	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Gregory Poole Equipment Company v. CM Heavy Machinery, LLC CV-2024-00024	Civil	District Court in and for Ofuskee County, Oklahoma PO Box 30 Okemah, OK 74859	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Enfield Timber, LLC v. CM Heavy Machinery, LLC 2023-CVS-693	Civil	General Court of Justice Superior Division - Halifax County 357 Ferrell Lane Halifax, NC 27839	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Pipeline mats	None as of present	August 20, 2023	\$12,596,813.68

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	The VerStandig Law Firm, LLC 1452 W. Horizon Ridge Pkwy #665 Henderson, NV 89012		August 5, 2024	\$5,000.00
	Email or website address <u>http://www.verstandiglaw.com</u>			
	Who made the payment, if not debtor?			
11.2.	The VerStandig Law Firm, LLC 1452 W. Horizon Ridge Pkwy #665 Henderson, NV 89012		August 7, 2024	\$20,000.00
	Email or website address <u>http://www.verstandiglaw.com</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Enfield Timber, LLC 21144 US Highway 301 Enfield, NC 27823	Clint Meadors 11097 Highway 27 Okemah, OK 74859	Oil mats	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Barnhill Contracting Company 800 Tiffany Blvd Suite 200 P O Box 7948 Rocky Mount, NC 27804	Clint Meadors 11097 Highway 27 Okemah, OK 74859	Oil mats	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Various		Equipment is stored for other persons in the business' yard in Okemah	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Debtor C M Heavy Machinery, LLC

Case number (if known) _____

☐ None**Name and address****Date of service
From-To**26a.1. Janae L. Wright
2914 Colonial Lane
Edmond, OK 73013

Past two years

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address****Position and nature of any
interest****% of interest, if
any**

Clint Meadors

11097 Highway 27
Okemah, OK 74859

President and Sole Member

100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Debtor C M Heavy Machinery, LLC

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Clint Meadors 11097 Highway 27 Okemah, OK 74859	See Item #4	See Item #4	See Item #4

Relationship to debtor
Sole Member & President

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 8, 2024

/s/ Clint Meadors
Signature of individual signing on behalf of the debtor

Clint Meadors
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re C M Heavy Machinery, LLC
Debtor(s)

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clint Meadors 11097 Highway 27 Okemah, OK 74859			Sole Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 8, 2024 Signature /s/ Clint Meadors
Clint Meadors

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re C M Heavy Machinery, LLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received \$ _____

Balance Due \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ 25,000.00*

The undersigned shall bill against the retainer at an hourly rate of \$ 400.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify): _____

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify): _____

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

All legal work associated with the management of a Chapter 11 bankruptcy case, including contested matters, adversary proceedings, and any appeals.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Any work extraneous to the bankruptcy case and any representation of the debtor in any court except for (i) the bankruptcy court in which this matter is filed; and (ii) any appellate court of competent jurisdiction.

*\$6,368.00 was drawn from this retainer, shortly before filing, to pay for bankruptcy preparation services and as advanced payment of the filing fee. The remaining retainer balance is \$18,632.00.

In re C M Heavy Machinery, LLC
Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 8, 2024

Date

/s/ Maurice VerStandig

Maurice VerStandig

Signature of Attorney

The VerStandig Law Firm, LLC

9812 Falls Road, #114-160

Potomac, Maryland 20854

Fax:

mac@mbvesq.com

Name of law firm

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re <u>C M Heavy Machinery, LLC</u>	Debtor(s)	Case No. _____ Chapter <u>11</u>
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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: <u>August 8, 2024</u>	<u>/s/ Clint Meadors</u> Clint Meadors/President Signer/Title
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Aaron Lowe
380058 Old Highway 62
Okemah, OK 74859

ARA Insurance Agency
11225 College Blvd Suite 250
Overland Park, KS 66210

AT&T Business
211 S. Akard
Dallas, TX 75202

Barnhill Contracting Company
800 Tiffany Blvd Suite 200 P O Box 7948
Rocky Mount, NC 27804

Blue Bridge Financial, LLC
11911 Freedom Dr
One Fountain Square, set 570
Reston, VA 20190

Bob Cherot
Voss, Michaels, Lee & Associates, Inc.
PO Box 1829
Holland, MI 49422-1829

C T Corporation
PO Box 4349
Carol Stream, IL 60197

Caterpillar Financial Services
c/o Corporation Service Company
10300 Greenbriar Place
Oklahoma City, OK 73159

Caterpillar Financial Services Corp
2120 West End Avenue
Nashville, TN 37203

CIG Logistics, Inc.
209 W 2nd Street
Fort Worth, TX 76102

Clint Meadors
11097 Highway 27
Okemah, OK 74859

Comptroller of Public Accounts
PO Box 149359
Austin, TX 78714-9359

Daniel V. Carsey
Hall, Estill, Hardwick, Gable, Golden
100 North Broadway Suite 2900
Oklahoma City, OK 73102

DLL Finance / Agricredit
PO Box 77122
Minneapolis, MN 55480

Dozr, Ltd.
318 DUKE ST W KITCHENER
ONTARIO CANADA-N2H3Y1

Enfield Timber, LLC
21144 US Highway 301
Enfield, NC 27823

FedEx
PO Box 223125
Pittsburgh, PA 15251

First Foundation Bank
18101 Von Karmen Avenue, ste 750
Irvine, CA 92612

Great Plains Bank
601 NW 13th St
Oklahoma City, OK 73103

Great Plains Bank
601 NW 13th St
Oklahoma City, OK 73103

Great Plains National Bank
2017 W. 3rd
Elk City, OK 73644

Great Plains National Bank
601 NW 13th St
Oklahoma City, OK 73103

Gregory Poole Equipment Company
4807 Beryl Road
Raleigh, NC 27606

Gungoll, Jackson, Box & Devoll, P.C.
PO Box 1549
Enid, OK 73702

Hentges & Associates, PLLC
102 E Thatcher St
Edmond, OK 73034

Holt Texas Ltd.
5665 SE Loop 410
San Antonio, TX 78222

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

James Supplies, L.L.C.
c/o Jay V. Harper 410 S. Chickasaw
Pauls Valley, OK 73075

Janae L. Wright
2914 Colonial Lane
Edmond, OK 73013

Jerome S. Sepkowitz, Esq.
Derryberry & Naifeh, LLP
4800 North Lincoln Boulevard
Oklahoma City, OK 73105

Komatsu Financial L.P.
8770 W Bryn Mawr Ave Suite 100
Chicago, IL 60631

Kubota Credit Corp, U.S.A
PO Box 2046
Grapevine, TX 76099

Kubota Credit Corporation USA
PO Box 2046
Grapevine, TX 76099

Mabrey Bank
PO Box 130
Bixby, OK 74008

McAfee & Taft, A Professional Corporatio
Attn: Michael Lauderdale
211 N. Robinson 8th Floor, Two Leadershi
Oklahoma City, OK 73102

Mylon D. Smith
Crowe & Dunlevy, a Professional Corporat
Braniff Building 423 N. Robinson Avenue,
Oklahoma City, OK 73102

Nolen Propane Company
2378 Hwy. 75
Wetumka, OK 74883

Norman Wohlgemuth, LLP
401 S. Boston Avenue Suite 3200
Tulsa, OK 74103

Okemah Oil Company
4 E Broadway St
Okemah, OK 74859

Oklahoma Natural Gas
PO Box 219296
Kansas City, MO 64121

Oklahoma Tax Commission
300 N Broadway Avenue
Oklahoma City, OK 73102

Pe Ben Industries Companies, Inc.
811 Dallas Street
Houston, TX 77002

Recovery Logistics, Inc.
507 S 14th
Fort Smith, AR 72901

Robert D. Wilson, PC
1900 Preston Road Suite 267-72
Plano, TX 75093

Ross Plourde, Esq.
211 N. Robinson
8th Floor Two Leadership Square
Oklahoma City, OK 73102

Scott Equipment
6149 Hwy 90 E
Lake Charles, LA 70615

Standard Freight LLC
2401 Independence Parkway S
La Porte, TX 77571

T&J Grading Company LLC
2054 Kildare Farm Rd. #352
Cary, NC 27518

Targeted Lease Capital LLC
5500 Main Street Suite 300
Williamsville , NY 14221

Tuggle Duggins
400 Bellemeade Street Suite 800
Greensboro, NC 27401

Unifirst
2100 N Beech Avenue
Broken Arrow, OK 74012

Warren Power & Machinery, Inc.
c/o Corporation Service Company
10300 Greenbriar Place
Oklahoma City, OK 73159

Waukesha-Pearce Industries, LLC
PO Box 65038
Houston, TX 77235

Wheeler Metals
3100 W 40th Street N
Muskogee, OK 74401

Wisner Law
703 S. Western Road
Stillwater, OK 74074

Woit Forest Products, LLC
601 Calvert Street Suite Q
Lincoln, NE 68502

**United States Bankruptcy Court
Eastern District of Oklahoma**

In re C M Heavy Machinery, LLC

Debtor(s)

Case No. _____

Chapter _____

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for C M Heavy Machinery, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 8, 2024

Date

/s/ Maurice Verstandig

Maurice Verstandig

Signature of Attorney or Litigant

Counsel for C M Heavy Machinery, LLC

The Belmont Firm

1050 Connecticut NW

Suite 500

Washington, DC 20036

Fax:

mac@mbvesq.com